

# Navigating the geo-economic landscape: Resilience, Risk and Responsibility

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# Geo-economic Landscape 2025

Trade and Tariffs  
Rapidly shifting supply chains  
De-dollarisation  
Economic discontent

Population decline in developed markets  
Africa is the world's fastest growing region

Russia: separate US from Europe  
China: separate US from Europe  
US: separate Russia from China and India  
US: separate EU from Russia, China and India

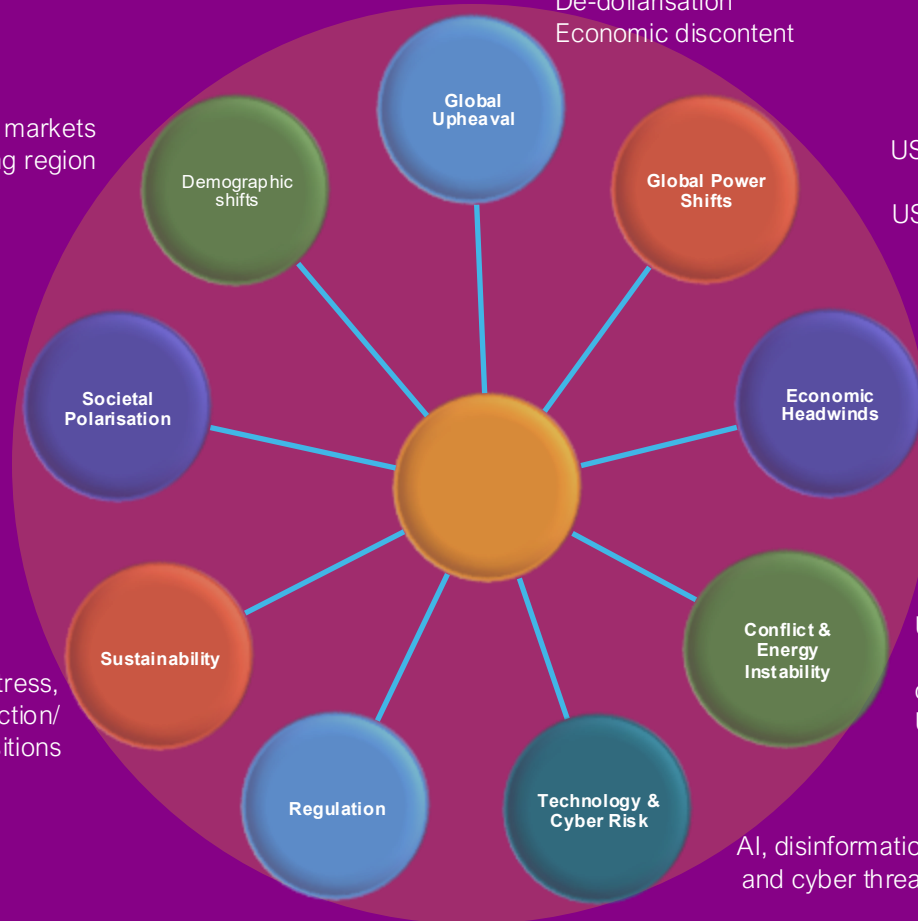
Shifting attitudes to migration policy  
Rising nationalism populism  
Broken consensus  
Volatility in elections

Cost-of-living crisis  
Trade wars  
Inflation and Interest Rates

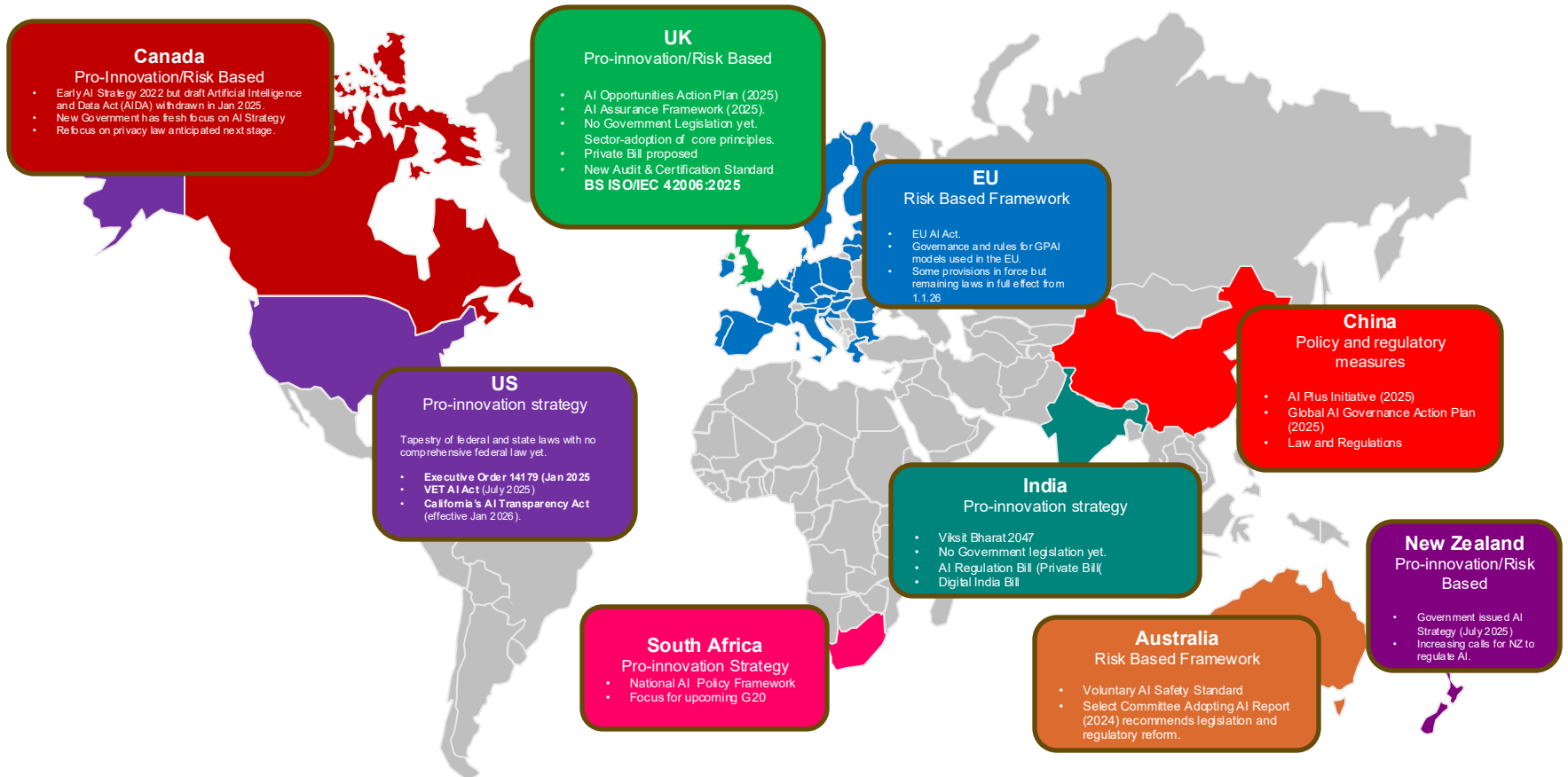
Extreme weather, food/water stress,  
stalled climate action/  
sustainability goals but shifting policy positions

Ukraine, Gaza and Middle East,  
Arms build up  
oil/gas risk,  
US vs China energy strategy

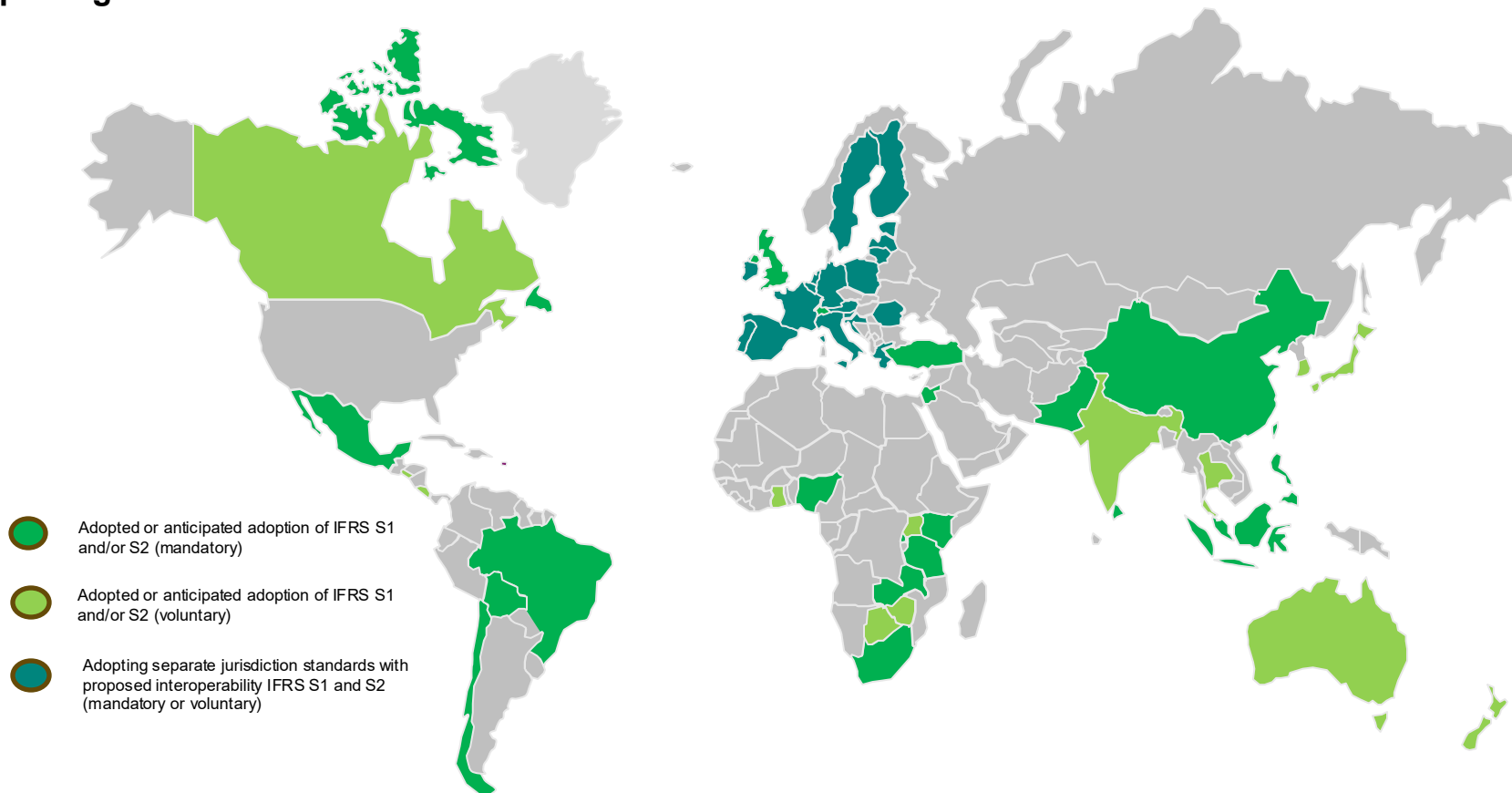
AI, disinformation,  
and cyber threats



# Future Focus – AI fragmented regulatory landscape



# Adoption of International Sustainability Reporting Standards



# Navigating the geo-economic landscape



Building  
Business  
Resilience

Building a strategic  
mindset and  
planning focus.



Risk  
Management

Forward looking,  
scenario-based  
outlook that positions  
for opportunity



Responsibility

Promoting strong  
ethical leadership  
and governance.

# Trust and opportunity in turbulent times

## Building Pathways to Resilient and Sustainable Business



**Strategy**



**Risk Management**



**Scenario and horizon planning**



**Forecasting**



**Stress/sensitivity testing**



**Governance**

AICPA & CIMA

### Business Resilience Toolkit

Support for finance professionals and business leaders around the world

A finance toolkit to mitigate uncertainty



AICPA & CIMA

Tariffs — five actions for finance teams



Business Policy  
Trade and Tariff Mitigation

Future Focused  
Scenario Planning

Resilience

2025

Flexibility

Strategy

Risk

Corporate Reporting

Taxation

Sustainability

Regulation

AI

Skills

Navigating Uncertainty



Together as the Association of International  
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# Thank you

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